EERMC Priorities 2023 Planning Priorities

Presented By: EERMC C-Team

Date: February 17, 2022



Outline

Background

Last Year's Priorities

Brainstorming 2023 Plan Priorities

Next Steps

Council Discussion

Brainstorm 2023 Plan Priorities

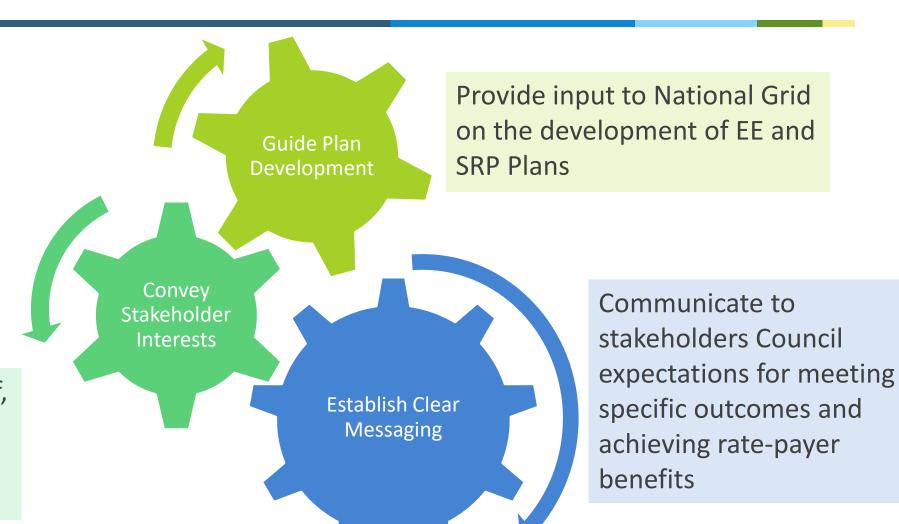




Council Discussion



Why set EE and SRP Priorities?



Show understanding of, and responsiveness to, stakeholder interests and objectives

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Next Steps



Why set EE and SRP Priorities?

Next Steps

SUPPORT

Support LCP law per EERMC's legislated role

RESPOND

Respond to evolving trends

ALIGN

Align with Policy Recommendations

BALANCE

Balance "what & why" vs. "how"

il Discussion



Background

How Are Priorities Used?

Stakeholder Communication

Presented to EE Technical Working Group (March)

Plan Review

 Consistently referenced during C-Team review of Plan drafts and final versions

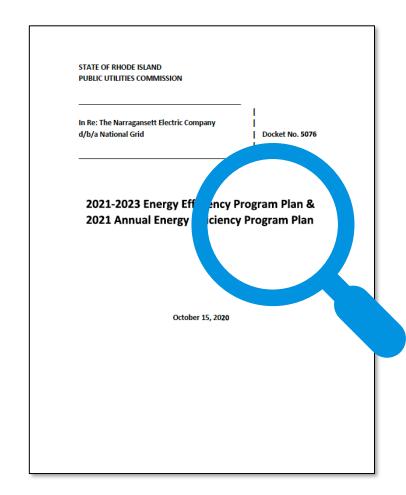
EERMC Website

 Will be featured on EERMC website to promote public understanding of key EE objectives supported by the Council

Regulatory Proceedings

 Often cited in regulatory proceedings in testimony and written comments

Brainstorm 2023 Plan Priorities







REVIEW OF 2022 PLAN PRIORITIES

Council Discussion



Last Year's Priority Buckets

Align with Three-Year Plan Comply with LCP Standards

Incorporate
Stakeholder Input

Support Equity & Access

Ensure Effective & Efficient Development & Review Process

Next Steps



1. Align with Three-Year Plan

Align with Three-Year Plan

Comply with LCP Standards

Incorporate Stakeholder Input **Support Equity &** Access

Ensure Effective & Efficient Development & **Review Process**

Target "High Scenario" for savings and benefits goals

Identify how each 3YP priority will apply in 2022 Plan

Align with Market Potential Study (MPS)

Maximize cost-efficiency while delivering maximum savings and benefits

Next Steps



2. Comply with LCP Standards

Align with Three-Year Plan Comply with LCP Standards

Incorporate
Stakeholder Input

Support Equity & Access

Ensure Effective & Efficient Development & Review Process Apply the clear, outcome-oriented direction provided in the LCP Standards section on General Plan Design and Principles for annual planning

Include key metrics to be tracked and reported

Next Steps



3. Incorporate Stakeholder Input

Align with Three-Year Plan

Comply with LCP Standards

Incorporate Stakeholder Input **Support Equity &** Access

Ensure Effective & Efficient **Development & Review Process**

Reflect priorities set by Technical Working Group members

Reflect Equity Working Group findings and conclusions

Incorporate input from robust and actionable Customer Feedback **Activities**

Incorporate feedback from Annual CHP event stakeholders

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Brainstorm 2023 Plan Priorities



4. Support Equity & Access

Align with Three-Year Plan Comply with LCP Standards

Incorporate
Stakeholder Input

Support Equity & Access

Ensure Effective & Efficient Development & Review Process Fulfill and apply results to 2022 Plan from the 2021 Plan commitments, including:

- Non-participant/participant study
- Census of multi-family housing
- Reference to, and application of, findings from the MPS

Commit to clear, comprehensive list of tasks that will be added to quarterly reports to support full and transparent accountability of performance in achieving the commitments

Include clear, detailed remediation strategies to assure corrective action on underperforming programs

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Background 2022 Plan Priorities Brainstorm 2023 Plan Priorities Next Steps Council Discussion



5. Development Review Process

Align with Three-Year Plan

Comply with LCP Standards

Incorporate Stakeholder Input **Support Equity &** Access

Ensure Effective & Efficient Development & **Review Process**

Adhere to Key Deliverables and Schedule

 Assure necessary time is afforded to the EERMC and stakeholders to participate in, review and reach clear understanding of the content of the 2022 EE Plan sufficient to make informed decisions on whether to endorse the Plan

Council Discussion Next Steps



System Reliability Procurement Plan Priorities



Be Responsive

 Demonstrate continued responsiveness to Council and other stakeholder input, including specific points identified in the Council's comments on the SRP Plan

Engage Stakeholders

 Ensure sufficient opportunities for stakeholder engagement and substantive contributions during SRP planning and implementation





Council Discussion

BRAINSTORM 2023 PLAN PRIORITIES



Brainstorming 2023 Plan Priorities



What *recent developments* should factor into 2023 Plan design?

- Ongoing economic issues, primarily driven by COVID
- PUC rulings on 2022 Annual Plan
- Legislative & policy trends (local, state, federal)
 - Includes additional program funding opportunities
- 2021 performance (and 2022 to-date) at program, sector
 & portfolio levels
 - Including status of commitments made in 2022 Plan

Council Discussion



Brainstorming 2023 Plan Priorities



What are the *current challenges* facing your constituent group?

What *new developments* are you seeing?

Can *energy efficiency play a role* in addressing those challenges and developments?

How should the 2023 EE & SRP Plans be developed to best *meet the current needs* of your constituent group?

Next Steps







Next Steps

February – March – One-on-one meetings

Council members can discuss ideas & issues with C-Team & OER

March 10 – Council receives draft priorities

March 17 – Council discusses, refines & votes

March 24 – C-Team presents EE Priorities to EE TWG

TBD – C-Team presents SRP Priorities to SRP TWG

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Council Member Discussion

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