



STATE OF RHODE ISLAND
**ENERGY EFFICIENCY &
RESOURCE MANAGEMENT COUNCIL**

CONSULTANT TEAM

2023 EERMC Key Deliverables and Schedule

Presented By: EERMC C-Team

Date: January 19, 2023





Outline

Updates

2024-2026 Planning Timeline

Monthly Schedule of Activities

Council Discussion



Updates

Locked in dates for EERMC spring and fall LEAD sessions

- Spring: May 1st
- Fall: October 30th

Added EE TWG Meetings

- 9 monthly meetings from February through October
- Additional meeting in February to cover RIE Heat Pump Plan

Updated MPS result deadlines with actual dates

Added biodiesel as a potential future meeting topic



2024-2026 EE Planning Calendar

Energy Efficiency Plans

- 1st 2024-2026 EE Targets Due
- 14th Draft Results MPS Refresh

March

April

- 6th 2024-2026 Plan Outline Memo
- 11th Final results MPS Refresh

- Ongoing work on development of the First Draft of the 2024-2026 EE Plan

May

June

- 1st First Draft 2024-2026 EE Plan Narrative
- 30th First Draft 2024-2026 EE Plan Numbers

- Ongoing work on development of 2024-2026 and 2024 Annual EE Plans

July



2024-2026 EE Planning Calendar

Energy Efficiency Plans

- **3rd** First Draft 2024 Annual EE Plan

August

September

- **7th** Second/Near Final Drafts of 2024-2026 and 2024 Annual EE Plans
- **28th** Council Vote on 2024-2026 and 2024 Annual EE Plans

- **15th** 2024-2026 and 2024 Annual EE Plan Filing Deadline
- **19th** Council Vote on Cost-Effectiveness Report

October

November

- **5th** Cost-Effectiveness Report Filing Deadline
- Discovery begins

- Discovery continues
- Hearings begin

December



2024-2026 SRP Planning Calendar

SRP Plan

- **8th** 2024-2026 SRP Plan Outline Memo
- **30th** Partial First Draft 2024-2026 SRP Plan

June

- **28th** Full First Draft 2024-2026 SRP Plan

July

- Work on SRP Plan Development continues

August

- **6th** Second Draft 2024-2026 SRP Plan
- **21st** Final Draft 2024-2026 SRP Plan

September



2024-2026 SRP Planning Calendar

SRP Plan

- **19th** Council Vote on 2024-2026 SRP Plan

October

November

- **16th** Council Vote on Cost-Effectiveness Report
- **21st** 2024-2026 SRP Plan Filing Deadline

- **12th** Cost-Effectiveness Report Filing Deadline
- Discovery and Hearings begin

December



JANUARY 2023

JANUARY 2023						
Su	M	Tu	W	Th	F	Sa
25	26	27	28	29	30	31
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	1	2	3	4

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
19	<p>EERMC Executive Committee Meeting</p> <ul style="list-style-type: none"> • Council Bylaws • Council member performance, attendance, and codes of conduct • Regulatory updates on 2023 EE Plan Docket Proceedings • Special Topics and LEAD Sessions for 2023
19	<p>EERMC Meeting</p> <ul style="list-style-type: none"> • Regulatory Updates on 2023 EE Plan Docket Proceedings • First Draft Council Priorities for 2024-2026 Three-Year and 2024 Annual Plans • Market Potential Study Data Refresh Update • Review EERMC 2023 Budget and Reallocation Adjustments (<i>potential vote</i>) • Council Branding and Communications Proposal Vendor Recommendation (<i>potential vote</i>) • Key Deliverables and Council Schedule for 2023 • OER Presentation on Federal Funding
Stakeholder & Public Events	
18	SRP Technical Working Group Meeting



FEBRUARY 2023

FEBRUARY 2023						
Su	M	Tu	W	Th	F	Sa
29	30	31	1	2	3	4
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12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	1	2	3	4
5	6	7	8	9	10	11

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
16	<p>EERMC Meeting</p> <ul style="list-style-type: none"> Regulatory Updates on 2023 EE Plan Docket Proceedings <i>(if necessary)</i> 2023 Council Budget <i>(potential vote)</i> Second Draft Council Priorities for 2024-2026 Three-Year and 2024 Annual Plans <i>(potential vote)</i> Market Potential Study Data Refresh Update Initial Discussion on Targets for 2024-2026 Three-Year Plan Council Priorities for LCP Standards Updates
LCP Standards Update	
TBD	PUC will establish a process and timeline for completing updates to the LCP Standards. At this time activity is expected to take place during this month, but exact timing is unknown.
Stakeholder & Public Events	
2	EE Technical Working Group Meeting
15	SRP Technical Working Group Meeting
23	EE Technical Working Group Meeting



MARCH 2023

MARCH 2023

Su	M	Tu	W	Th	F	Sa
26	27	28	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	1
2	3	4	5	6	7	8

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings

16	<p>EERMC Meeting</p> <ul style="list-style-type: none"> Final Draft Council Priorities for 2024-2026 Three-Year and 2024 Annual Plans (<i>potential vote</i>) Market Potential Study Data Refresh Update Discussion on Targets for 2024-2026 Three-Year Plan (<i>potential vote</i>) Council Priorities for LCP Standards Updates (<i>potential vote</i>) 2022 Q4/Preliminary Year-End Program Performance Update First Draft EERMC 2023 Annual Report
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Market Potential Study Refresh and Targets

1	2024-2026 Energy Efficiency Targets Due to PUC (<i>likely to shift to April or May pending PUC extension approval</i>)
14	Draft results of Market Potential Study Data Refresh due
28	Deadline for feedback on Draft results of Market Potential Study Data Refresh

LCP Standards Update

TBD	PUC will establish a process and timeline for completing updates to the LCP Standards. At this time activity is expected to take place during this month, but exact timing is unknown.
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Stakeholder & Public Events

15	SRP Technical Working Group Meeting
23	EE Technical Working Group Meeting
TBD	Spring Public Forum and Lecture Series



APRIL 2023

APRIL 2023						
Su	M	Tu	W	Th	F	Sa
26	27	28	29	30	31	1
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16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	1	2	3	4	5	6

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings

20	EERMC Executive Committee Meeting <ul style="list-style-type: none"> Upcoming Council Activities 2024 Council Budget Setting Timeline
20	EERMC Meeting <ul style="list-style-type: none"> Market Potential Study Data Refresh Update <i>(if necessary)</i> Discussion on Targets for 2024-2026 Three-Year Plan <i>(potential vote)</i> 2024-2026 Energy Efficiency Plan Outline Memo Second Draft EERMC 2023 Annual Report <i>(potential vote)</i> 2024 Council Budget Setting Timeline

Market Potential Study Refresh and Targets

11	Final results of Market Potential Study Data Refresh due
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LCP Standards Update

TBD	PUC will establish a process and timeline for completing updates to the LCP Standards. At this time activity is expected to take place during this month, but exact timing is unknown.
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Energy Efficiency Plan Dates

6	2024-2026 Energy Efficiency Plan Outline Memorandum Distributed
27	Comments on 2024-2026 Energy Efficiency Plan Outline Memorandum Due

Stakeholder & Public Events

19	SRP Technical Working Group Meeting
27	EE Technical Working Group Meeting



MAY 2023

MAY 2023						
Su	M	Tu	W	Th	F	Sa
30	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31	1	2	3
4	5	6	7	8	9	10

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
1	EERMC Spring Learning, Education and Advancement Discussion (LEAD) Meeting
18	EERMC Meeting <ul style="list-style-type: none"> • 2023 Q1 Program Performance Update • Final Draft EERMC 2023 Annual Report (<i>potential vote</i>) • 2024 Council Budget Planning • 2024-2026 Energy Efficiency Plan Outline Memo – Review of Comments Received
Stakeholder & Public Events	
17	SRP Technical Working Group Meeting
25	EE Technical Working Group Meeting
TBD	Combined Heat and Power (CHP) Informational and Public Comment Meeting



JUNE 2023

JUNE 2023						
Su	M	Tu	W	Th	F	Sa
28	29	30	31	1	2	3
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18	19	20	21	22	23	24
25	26	27	28	29	30	1
2	3	4	5	6	7	8

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
15	EERMC Meeting <ul style="list-style-type: none"> • First Draft 2024-2026 Energy Efficiency Plan Narrative • 2024-2026 System Reliability Procurement Plan Outline Memo • 2024 Council Budget Planning
Energy Efficiency Plan Dates	
1	First Draft 2024-2026 Energy Efficiency Plan Narrative Distributed
29	Comments on First Draft 2024-2026 Energy Efficiency Plan Narrative Due
30	First Draft 2024-2026 Energy Efficiency Plan Numbers (BC Models and Budget Tables) Distributed
System Reliability Procurement Plan Dates	
8	2024-2026 System Reliability Procurement Plan Outline Memorandum Distributed
23	Comments on 2024-2026 System Reliability Procurement Plan Outline Memorandum Due
30	Partial First Draft 2024-2026 System Reliability Procurement Plan Distributed
Stakeholder & Public Events	
21	SRP Technical Working Group Meeting
22	EE Technical Working Group Meeting
TBD	Rhode Island Energy Customer Feedback Activities



JULY 2023

JULY 2023						
Su	M	Tu	W	Th	F	Sa
25	26	27	28	29	30	1
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16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31	1	2	3	4	5

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings

20	EERMC Executive Committee Meeting • Topics TBD
20	EERMC Meeting • 2024 Council Budget Planning (<i>potential vote</i>) • 2024-2026 Energy Efficiency Plan Narrative – Review of Comments Received • 2024-2026 Energy Efficiency Plan Numbers

Energy Efficiency Plan Dates

21	Comments on First Draft 2024-2026 Energy Efficiency Plan Numbers (BC Models and Budget Tables) Due
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System Reliability Plan Dates

20	Comments on Partial First Draft 2024-2026 System Reliability Procurement Plan Due
28	Full First Draft 2024-2026 System Reliability Procurement Plan Distributed

Stakeholder & Public Events

19	SRP Technical Working Group Meeting
27	EE Technical Working Group Meeting



AUGUST 2023

AUGUST 2023						
Su	M	Tu	W	Th	F	Sa
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20	21	22	23	24	25	26
27	28	29	30	31	1	2
3	4	5	6	7	8	9

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
17	EERMC Meeting <ul style="list-style-type: none"> • 2023 Q2 Program Performance Update • First Draft 2024 Annual Energy Efficiency Plan • Interim Update on 2024-2026 Energy Efficiency Plan • First Draft 2024-2026 System Reliability Procurement Plan
Energy Efficiency Plan Dates	
3	First Draft 2024 Annual Energy Efficiency Plan (Narrative & Numbers) Distributed
24	Comments on First Draft 2024 Annual Energy Efficiency Plan Due
System Reliability Procurement Plan Dates	
23	Comments on First Draft 2024-2026 System Reliability Procurement Plan Due
Stakeholder & Public Events	
16	SRP Technical Working Group Meeting
24	EE Technical Working Group Meeting



SEPTEMBER 2023

SEPTEMBER 2023

Su	M	Tu	W	Th	F	Sa
27	28	29	30	31	1	2
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17	18	19	20	21	22	23
24	25	26	27	28	29	30
1	2	3	4	5	6	7

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings

14	EERMC Meeting <ul style="list-style-type: none"> • Second/Final Draft 2024-2026 and 2024 Annual Energy Efficiency Plans Initial Review and Discussion • Preview of Cost-Effectiveness Reports for 2024-2026 and 2024 Annual Energy Efficiency Plans • Preview of Cost-Effectiveness Report for 2024-2026 System Reliability Procurement Plan
28	EERMC Meeting <ul style="list-style-type: none"> • Final Draft 2024-2026 and 2024 Annual Energy Efficiency Plans (<i>potential vote</i>) • Cost-Effectiveness Reports for 2024-2026 and 2024 Annual Energy Efficiency Plans (<i>potential vote</i>)

Energy Efficiency Plan Dates

7	Second/Final Draft 2024-2026 and 2024 Annual Energy Efficiency Plans Distributed
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System Reliability Procurement Plan Dates

6	Second Draft 2024-2026 System Reliability Procurement Plan Distributed
21	Final Draft 2024-2026 System Reliability Procurement Plan Distributed

Stakeholder & Public Events

13	SRP Technical Working Group Meeting
21	EE Technical Working Group Meeting



OCTOBER 2023

OCTOBER 2023						
Su	M	Tu	W	Th	F	Sa
24	25	26	27	28	29	30
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15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	1	2	3	4

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
19	EERMC Executive Committee Meeting • Topics TBD
19	EERMC Meeting • 2024-2026 System Reliability Procurement Plan (<i>potential vote</i>) • Cost-Effectiveness Reports for 2024-2026 and 2024 Annual Energy Efficiency Plans (<i>potential vote</i>)
30	EERMC Fall Learning, Education and Advancement Discussion (LEAD) Meeting
Energy Efficiency Plan Dates	
15	2024-2026 and 2024 Annual Energy Efficiency Plan Filing Deadline
Stakeholder & Public Events	
18	SRP Technical Working Group Meeting
5	EE Technical Working Group Meeting
TBD	Fall/Winter 2023 Public Forum and Lecture Series



NOVEMBER 2023

NOVEMBER 2023						
Su	M	Tu	W	Th	F	Sa
29	30	31	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	1	2
3	4	5	6	7	8	9

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
16	EERMC Meeting <ul style="list-style-type: none"> 2023 Q3 Program Performance Update Cost-Effectiveness Report for 2024-2026 System Reliability Procurement Plan (<i>potential vote</i>) Regulatory Update on 2024-2026 and 2024 Annual Energy Efficiency Plans Discussion on EERMC Calendar for 2024
Energy Efficiency Plan Dates	
5	EERMC Cost-Effectiveness Reports on 2024-2026 and 2024 Annual Energy Efficiency Plans Filing Deadline
System Reliability Procurement Plan Dates	
21	2024-2026 System Reliability Procurement Plan Filing Deadline
Stakeholder & Public Events	
15	SRP Technical Working Group Meeting
TBD	Fall/Winter 2023 Public Forum and Lecture Series



DECEMBER 2023

DECEMBER 2023						
Su	M	Tu	W	Th	F	Sa
26	27	28	29	30	1	2
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17	18	19	20	21	22	23
24	25	26	27	28	29	30
31	1	2	3	4	5	6

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
21	EERMC Meeting <ul style="list-style-type: none"> Regulatory Update on 2024-2026 and 2024 Annual Energy Efficiency Plans 2024 EERMC Consultant Team Scope of Work and Budget (<i>potential vote</i>) Discussion on Council Meeting Topic and Key Activities for 2024 Farm Energy Fellow Presentation
Energy Efficiency Plan Dates	
TBD	PUC Hearings on 2024-2026 and 2024 Annual Energy Efficiency Plans
System Reliability Procurement Plan Dates	
12	EERMC Cost-Effectiveness Report on 2024-2026 System Reliability Procurement Plan Filing Deadline
TBD	PUC Hearings on 2024-2026 System Reliability Procurement Plan
Stakeholder & Public Events	
20	SRP Technical Working Group Meeting
TBD	Fall/Winter 2023 Public Forum and Lecture Series



EERMC Meeting Topic Ideas

- 2023 Farm Energy Fellow Funding Opportunity
- EC4 Updates
- Equity Working Group Updates
- Carbon Pricing Approach for 2024-2026 Plan
- Budget modifications (as needed)
- SRP Update on 2022 Activities
- Energy Expo
- Biodiesel
- Updates on Relevant PUC Dockets
 - Grid Modernization, Future of Gas, Storage
- Develop, issue, and review RFPs for vendor services on as needed basis
 - Legal services
 - Public Forum and Lecture Series
 - K-12 Energy Education
 - EE and Climate Awareness Campaign
 - Branding and Communications Development
 - Market Based Solutions Study



Council Member Discussion

