2023 EERMC Key Deliverables and Schedule

Presented By: EERMC C-Team

Date: May 18, 2023



Outline

Updates

2024-2026 Planning Timeline

Monthly Schedule of Activities

Council Discussion



Updates

Added confirmed date for Annual CHP Meeting

Added Education Committee Meetings to calendar

Added known LCP Standards dates

Items to be added/updated pending finalization of dates:

- Public Listening Sessions (likely in June)
- Public Forum (likely 8/10 or 10/27)
- Lecture Series (likely 9/20, 10/4, and 10/18)



2024-2026 EE Planning Calendar

Energy Efficiency Plans April June •14th Draft Results MPS •1st 2024-2026 EE Targets Ongoing work on Refresh development of 2024-2026 Due •6th 2024-2026 Plan Outline •1st First Draft 2024-2026 and 2024 Annual EE Plans Ongoing work on **EE Plan Narrative** Memo development of the First •11th Final results MPS Draft of the 2024-2026 EE •30th First Draft 2024-2026 Refresh **EE Plan Numbers** Plan March July May



2024-2026 EE Planning Calendar

Energy Efficiency Plans November September •3rd First Draft 2024 Annual •15th 2024-2026 and 2024 Discovery continues FF Plan Annual EE Plan Filing Hearings begin •7th Second/Near Final •5th Cost-Effectiveness Deadline Drafts of 2024-2026 and Report Filing Deadline •19th Council Vote on Cost-2024 Annual EE Plans Discovery begins **Effectiveness Report** •28th Council Vote on 2024-2026 and 2024 Annual FE Plans October December August



2024-2026 SRP Planning Calendar

SRP Plan July September • 8th 2024-2026 SRP • Work on SRP Plan Plan Outline Memo Development • 28th Full First Draft • 6th Second Draft continues • **30**th Partial First 2024-2026 SRP Plan 2024-2026 SRP Plan Draft 2024-2026 SRP • 21st Final Draft 2024-Plan 2026 SRP Plan June August



2024-2026 SRP Planning Calendar

SRP Plan

Background

• 19th Council Vote on 2024-2026 SRP Plan

October

November

- **16**th Council Vote on Cost-Effectiveness Report
- **21**st 2024-2026 SRP Plan Filing Deadline

- 12th Cost-Effectiveness Report Filing Deadline
- Discovery and Hearings begin

December

Council Discussion



JANUARY 2023

		JAN	UARY 2	2023		
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EERMC Meetings
Market Potential Study Refresh and Targets
LCP Standards Update
Energy Efficiency Plan Dates
System Reliability Procurement Plan Dates
Stakeholder & Public Events

EERI	MC Meetings
19	 EERMC Executive Committee Meeting Council Bylaws Council member performance, attendance, and codes of conduct Regulatory updates on 2023 EE Plan Docket Proceedings Special Topics and LEAD Sessions for 2023
19	 EERMC Meeting Regulatory Updates on 2023 EE Plan Docket Proceedings First Draft Council Priorities for 2024-2026 Three-Year and 2024 Annual Plans Market Potential Study Data Refresh Update Review EERMC 2023 Budget and Reallocation Adjustments (potential vote) Council Branding and Communications Proposal Vendor Recommendation (potential vote) Key Deliverables and Council Schedule for 2023 OER Presentation on Federal Funding
Stak	eholder & Public Events
18	SRP Technical Working Group Meeting



FEBRUARY 2023

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EERMC Meetings
Market Potential Study Refresh and Targets
LCP Standards Update
Energy Efficiency Plan Dates
System Reliability Procurement Plan Dates
Stakeholder & Public Events

EERI	MC Meetings
16	 EERMC Meeting Regulatory Updates on 2023 EE Plan Docket Proceedings (if necessary) 2023 Council Budget (potential vote) Second Draft Council Priorities for 2024-2026 Three-Year and 2024 Annual Plans (potential vote) Market Potential Study Data Refresh Update Initial Discussion on Targets for 2024-2026 Three-Year Plan Council Priorities for LCP Standards Updates
Stak	eholder & Public Events
2	EE Technical Working Group Meeting
15	SRP Technical Working Group Meeting
23	EE Technical Working Group Meeting



MARCH 2023

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EERMC Meetings
Market Potential Study Refresh and Targets
LCP Standards Update
Energy Efficiency Plan Dates
System Reliability Procurement Plan Dates
Stakeholder & Public Events

EERI	ERMC Meetings				
16	 EERMC Meeting 2022 Q4/Preliminary Year-End Program Performance Update Final Draft Council Priorities for 2024-2026 Three-Year and 2024 Annual Plans (vote) Market Potential Study Data Refresh Update Discussion on Targets for 2024-2026 Three-Year Plan Council Bylaws Update Discussion EERMC 2023 Annual Report Development Update and Policy Recommendations ACEEE State Scorecard 				
Mar	Market Potential Study Refresh and Targets				
14	Draft results of Market Potential Study Data Refresh due				
28	Deadline for feedback on Draft results of Market Potential Study Data Refresh				
Stak	eholder & Public Events				
15	SRP Technical Working Group Meeting				
23	EE Technical Working Group Meeting				
TBD	Spring Public Forum and Lecture Series				



APRIL 2023

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EERMC Meetings
Market Potential Study Refresh and Targets
LCP Standards Update
Energy Efficiency Plan Dates
System Reliability Procurement Plan Dates
Stakeholder & Public Events

EERN	IC Meetings
20	 EERMC Executive Committee Meeting Upcoming Council Activities 2024 Council Budget Setting Timeline Council ByLaws
20	 EERMC Meeting Market Potential Study Data Refresh Update and Discussion on Targets for 2024-2026 Three-Year Plan (vote) 2024-2026 Energy Efficiency Plan Outline Memo First Draft EERMC 2023 Annual Report (potential vote) 2024 Council Budget Setting Timeline Council ByLaws
Mark	cet Potential Study Refresh and Targets
11	Final results of Market Potential Study Data Refresh due
LCP S	Standards Update
6	Technical Session
21	Comments on updates to LCP Standards due
Energ	gy Efficiency Plan Dates
6	2024-2026 Energy Efficiency Plan Outline Memorandum Distributed
27	Comments on 2024-2026 Energy Efficiency Plan Outline Memorandum Due
Stake	eholder & Public Events
19	SRP Technical Working Group Meeting
27	EE Technical Working Group Meeting



MAY 2023

12

MAY 2023						
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EERMC Meetings
Market Potential Study Refresh and Targets
LCP Standards Update
Energy Efficiency Plan Dates
System Reliability Procurement Plan Dates
Stakeholder & Public Events

EERI	MC Meetings
1	EERMC Spring Learning, Education and Advancement Discussion (LEAD) Meeting
18	 EERMC Meeting 2023 Q1 Program Performance Update Final Draft EERMC 2023 Annual Report (potential vote) 2024 Council Budget Planning 2024-2026 Energy Efficiency Plan Outline Memo – Review of Comments Received
Mar	ket Potential Study Refresh and Targets
1	2024-2026 Energy Efficiency Targets Due to PUC
LCP	Standards Update
TBD	PUC anticipates distributing updated version of Standards for review, but timing of distribution and review cycle is unknown at this time.
Stak	eholder & Public Events
17	SRP Technical Working Group Meeting
25	EE Technical Working Group Meeting



JUNE 2023

JUNE 2023						
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EERMC Meetings
Market Potential Study Refresh and Targets
LCP Standards Update
Energy Efficiency Plan Dates
System Reliability Procurement Plan Dates
Stakeholder & Public Events

EERI	MC Meetings
15	 EERMC Meeting First Draft 2024-2026 Energy Efficiency Plan Narrative 2024-2026 System Reliability Procurement Plan Outline Memo 2024 Council Budget Planning
Enei	gy Efficiency Plan Dates
1	First Draft 2024-2026 Energy Efficiency Plan Narrative Distributed
29	Comments on First Draft 2024-2026 Energy Efficiency Plan Narrative Due
30	First Draft 2024-2026 Energy Efficiency Plan Numbers (BC Models and Budget Tables) Distributed
Syst	em Reliability Procurement Plan Dates
8	2024-2026 System Reliability Procurement Plan Outline Memorandum Distributed
23	Comments on 2024-2026 System Reliability Procurement Plan Outline Memorandum Due
30	Partial First Draft 2024-2026 System Reliability Procurement Plan Distributed
Stak	eholder & Public Events
21	SRP Technical Working Group Meeting
22	EE Technical Working Group Meeting
6	Combined Heat and Power (CHP) Informational and Public Comment Meeting
TBD	Rhode Island Energy Customer Feedback Activities



JULY 2023

14

JULY 2023						
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EERMC Meetings
Market Potential Study Refresh and Targets
LCP Standards Update
Energy Efficiency Plan Dates
System Reliability Procurement Plan Dates
Stakeholder & Public Events

EERMC Executive Committee Meeting		
 Topics TBD EERMC Meeting 2024 Council Budget Planning (potential vote) 2024-2026 Energy Efficiency Plan Narrative – Review of Comments Received 2024-2026 Energy Efficiency Plan Numbers Energy Efficiency Plan Dates Comments on First Draft 2024-2026 Energy Efficiency Plan Numbers (BC Models and Budget Tables) Due System Reliability Plan Dates Comments on Partial First Draft 2024-2026 System Reliability Procurement Plan Due Full First Draft 2024-2026 System Reliability Procurement Plan Distributed 	EERI	MC Meetings
 2024 Council Budget Planning (potential vote) 2024-2026 Energy Efficiency Plan Narrative – Review of Comments Received 2024-2026 Energy Efficiency Plan Numbers Energy Efficiency Plan Dates 21 Comments on First Draft 2024-2026 Energy Efficiency Plan Numbers (BC Models and Budget Tables) Due System Reliability Plan Dates 20 Comments on Partial First Draft 2024-2026 System Reliability Procurement Plan Due 28 Full First Draft 2024-2026 System Reliability Procurement Plan Distributed 	20	· ·
21 Comments on First Draft 2024-2026 Energy Efficiency Plan Numbers (BC Models and Budget Tables) Due System Reliability Plan Dates 20 Comments on Partial First Draft 2024-2026 System Reliability Procurement Plan Due 28 Full First Draft 2024-2026 System Reliability Procurement Plan Distributed	20	 2024 Council Budget Planning (potential vote) 2024-2026 Energy Efficiency Plan Narrative – Review of Comments Received
System Reliability Plan Dates Comments on Partial First Draft 2024-2026 System Reliability Procurement Plan Due Full First Draft 2024-2026 System Reliability Procurement Plan Distributed	Enei	rgy Efficiency Plan Dates
 Comments on Partial First Draft 2024-2026 System Reliability Procurement Plan Due Full First Draft 2024-2026 System Reliability Procurement Plan Distributed 	21	Comments on First Draft 2024-2026 Energy Efficiency Plan Numbers (BC Models and Budget Tables) Due
28 Full First Draft 2024-2026 System Reliability Procurement Plan Distributed	Syst	em Reliability Plan Dates
	20	Comments on Partial First Draft 2024-2026 System Reliability Procurement Plan Due
Stakeholder & Public Events	28	Full First Draft 2024-2026 System Reliability Procurement Plan Distributed
Startification & Lability Events	Stak	eholder & Public Events
19 SRP Technical Working Group Meeting	19	SRP Technical Working Group Meeting
27 EE Technical Working Group Meeting	27	EE Technical Working Group Meeting



AUGUST 2023

15

AUGUST 2023						
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EERMC Meetings
Market Potential Study Refresh and Targets
LCP Standards Update
Energy Efficiency Plan Dates
System Reliability Procurement Plan Dates
Stakeholder & Public Events

EERI	MC Meetings				
17	 EERMC Meeting 2023 Q2 Program Performance Update First Draft 2024 Annual Energy Efficiency Plan Interim Update on 2024-2026 Energy Efficiency Plan First Draft 2024-2026 System Reliability Procurement Plan 				
Ene	rgy Efficiency Plan Dates				
3	First Draft 2024 Annual Energy Efficiency Plan (Narrative & Numbers) Distributed				
24	Comments on First Draft 2024 Annual Energy Efficiency Plan Due				
Syst	System Reliability Procurement Plan Dates				
23	Comments on First Draft 2024-2026 System Reliability Procurement Plan Due				
Stak	eholder & Public Events				
16	SRP Technical Working Group Meeting				
24	EE Technical Working Group Meeting				



SEPTEMBER 2023

16

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EERMC Meetings
Market Potential Study Refresh and Targets
LCP Standards Update
Energy Efficiency Plan Dates
System Reliability Procurement Plan Dates
Stakeholder & Public Events

EERI	MC Meetings
14	 EERMC Meeting Second/Final Draft 2024-2026 and 2024 Annual Energy Efficiency Plans Initial Review and Discussion Preview of Cost-Effectiveness Reports for 2024-2026 and 2024 Annual Energy Efficiency Plans Preview of Cost-Effectiveness Report for 2024-2026 System Reliability Procurement Plan
28	 EERMC Meeting Final Draft 2024-2026 and 2024 Annual Energy Efficiency Plans (potential vote) Cost-Effectiveness Reports for 2024-2026 and 2024 Annual Energy Efficiency Plans (potential vote)
Enei	gy Efficiency Plan Dates
7	Second/Final Draft 2024-2026 and 2024 Annual Energy Efficiency Plans Distributed
Syst	em Reliability Procurement Plan Dates
6	Second Draft 2024-2026 System Reliability Procurement Plan Distributed
21	Final Draft 2024-2026 System Reliability Procurement Plan Distributed
Stak	eholder & Public Events
13	SRP Technical Working Group Meeting
21	EE Technical Working Group Meeting



OCTOBER 2023

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EERMC Meetings
Market Potential Study Refresh and Targets
LCP Standards Update
Energy Efficiency Plan Dates
System Reliability Procurement Plan Dates
Stakeholder & Public Events

EERI	MC Meetings
19	EERMC Executive Committee Meeting • Topics TBD
19	 EERMC Meeting 2024-2026 System Reliability Procurement Plan (potential vote) Cost-Effectiveness Reports for 2024-2026 and 2024 Annual Energy Efficiency Plans (potential vote)
30	EERMC Fall Learning, Education and Advancement Discussion (LEAD) Meeting
Enei	gy Efficiency Plan Dates
15	2024-2026 and 2024 Annual Energy Efficiency Plan Filing Deadline
Stak	eholder & Public Events
18	SRP Technical Working Group Meeting
5	EE Technical Working Group Meeting
TBD	Fall/Winter 2023 Public Forum and Lecture Series



NOVEMBER 2023

18

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EERMC Meetings
Market Potential Study Refresh and Targets
LCP Standards Update
Energy Efficiency Plan Dates
System Reliability Procurement Plan Dates
Stakeholder & Public Events

EERI	MC Meetings
16	 EERMC Meeting 2023 Q3 Program Performance Update Cost-Effectiveness Report for 2024-2026 System Reliability Procurement Plan (potential vote) Regulatory Update on 2024-2026 and 2024 Annual Energy Efficiency Plans Discussion on EERMC Calendar for 2024
Ener	gy Efficiency Plan Dates
5	EERMC Cost-Effectiveness Reports on 2024-2026 and 2024 Annual Energy Efficiency Plans Filing Deadline
Syste	em Reliability Procurement Plan Dates
21	2024-2026 System Reliability Procurement Plan Filing Deadline
Stak	eholder & Public Events
15	SRP Technical Working Group Meeting
TBD	Fall/Winter 2023 Public Forum and Lecture Series



DECEMBER 2023

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EERMC Meetings
Market Potential Study Refresh and Targets
LCP Standards Update
Energy Efficiency Plan Dates
System Reliability Procurement Plan Dates
Stakeholder & Public Events

LLIXIVI	IC Meetings
21	 EERMC Meeting Regulatory Update on 2024-2026 and 2024 Annual Energy Efficiency Plans 2024 EERMC Consultant Team Scope of Work and Budget (potential vote) Discussion on Council Meeting Topic and Key Activities for 2024 Farm Energy Fellow Presentation
Energ	y Efficiency Plan Dates
TBD	PUC Hearings on 2024-2026 and 2024 Annual Energy Efficiency Plans
Syster	m Reliability Procurement Plan Dates
12	EERMC Cost-Effectiveness Report on 2024-2026 System Reliability Procurement Plan Filing Deadline
TBD	PUC Hearings on 2024-2026 System Reliability Procurement Plan
Stake	holder & Public Events
20	SRP Technical Working Group Meeting
TBD	Fall/Winter 2023 Public Forum and Lecture Series



EERMC Meeting Topic Ideas

- 2023 Farm Energy Fellow Funding Opportunity
- EC4 Updates
- Equity Working Group Updates
- Carbon Pricing Approach for 2024-2026 Plan
- Budget modifications (as needed)
- SRP Update on 2022 Activities
- Energy Expo
- Biodiesel

- Updates on Relevant PUC Dockets
 - Grid Modernization, Future of Gas,
 Storage
- Develop, issue, and review RFPs for vendor services on as needed basis
 - Legal services
 - Public Forum and Lecture Series
 - K-12 Energy Education
 - EE and Climate Awareness Campaign
 - Branding and Communications
 Development
 - Market Based Solutions Study



Council Member Discussion

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