



STATE OF RHODE ISLAND  
**ENERGY EFFICIENCY &  
RESOURCE MANAGEMENT COUNCIL**

CONSULTANT TEAM

# 2024 EERMC Key Deliverables and Schedule

Presented By: EERMC C-Team

Date: February 15, 2024





# Outline

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Calendar Updates

2025 Plan Timeline

Monthly Topics and Activities

Appendix



# CALENDAR UPDATES





# Calendar Updates

February Calendar updated to reflect the final February EERMC Meeting agenda

Added dates for proposed EERMC Learning, Advancement, and Education Discussion (LEAD) Sessions

- 4/29 Spring LEAD Session
- 10/28 Fall LEAD Session

Added dates for EERMC Education Committee Meetings

Added an Appendix, which will include past months in 2024



# 2025 ANNUAL PLAN TIMELINE





# 2025 Plan Development Calendar

## Energy Efficiency Plan

- **21<sup>st</sup>**: EERMC finalizes development of priorities for the 2025 EE Plan

March

April

- **5<sup>th</sup>**: Plan Outline delivered to EERMC
- **26<sup>th</sup>**: Plan Outline Comments due

- Ongoing work on development of the First Draft of the 2025 EE Plan

May

June

- **5<sup>th</sup>**: First Draft 2025 EE Plan Narrative
- **28<sup>th</sup>**: First Draft 2025 EE Plan Narrative Comments due

- **3<sup>rd</sup>**: First Draft 2025 EE Plan Numbers
- **22<sup>nd</sup>**: Comments on First Draft 2025 EE Plan Numbers due

July

**Plan Narrative:** Narrative description of program designs, implementation strategies, and all mandated content for inclusion in Annual and Three-Year Energy Efficiency Plans.

**Plan Numbers:** Benefit-Cost Ratio (BCR) Models and their associated outputs that quantify and tabulate planned energy savings, costs, benefits, greenhouse-gas emissions reductions, and other data.



# 2025 Plan Development Calendar

## Energy Efficiency Plans

- **5<sup>th</sup>**: Second Draft 2025 EE Plan Narrative & Numbers
- **23<sup>rd</sup>**: Second Draft 2025 EE Plan Comments due

August

September

- **6<sup>th</sup>**: Final Draft 2025 Annual EE Plan
- **26<sup>th</sup>** Council Vote on 2025 Annual EE Plan

- **1<sup>st</sup>**: 2025 Annual EE Plan Filing Deadline
- **17<sup>th</sup>** Council Vote on Cost-Effectiveness Report
- **22<sup>nd</sup>**: Cost-Effectiveness Report Filing Deadline

October

November

- 2025 Annual EE Plan Discovery begins

- Discovery continues
- EE Plan Hearings begin

December

**Cost-Effectiveness Report:** Legislatively-mandated report, produced by the EERMC, that assesses whether EE Plans produce more benefits than costs.

**Discovery:** formal process through which intervening parties in regulatory proceedings may obtain information from other parties prior to hearings.



# 2024 MONTHLY TOPICS AND ACTIVITIES







# FEBRUARY 2024

## February 2024

Su	M	Tu	W	Th	F	Sa
28	29	30	31	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	1	2

	EERMC Meetings
	Equity Working Group Meetings
	Energy Efficiency Plan Dates
	Stakeholder & Public Events

## EERMC Meetings

<b>2</b>	<p>EERMC Education Committee Meeting</p> <ul style="list-style-type: none"> <li>• EE and Climate Public Awareness Campaign</li> <li>• EERMC Public Events 2024</li> <li>• Energy Expo 2024</li> <li>• Brand and Communications Discussion – Website and Branded Templates</li> </ul>
<b>15</b>	<p>EERMC Meeting</p> <ul style="list-style-type: none"> <li>• Presentation and Potential Vote on RI Energy’s 2024 System Reliability Procurement Investment Proposal for the Electric Demand Response Program (Potential Vote)</li> <li>• EERMC Data Snapshot</li> <li>• Second Draft Council Priorities for the 2025 Program Year (Potential Vote)</li> <li>• EERMC Rebranding and Materials (Vote)</li> <li>• Consultant Team 2024 Draft Scope of Work (Potential Vote)</li> <li>• Updates on EE Program Administration Procurement and Council Nominations to Scoring Committee               <ul style="list-style-type: none"> <li>• <i>Council may vote to enter an Executive Session (Closed Meeting)</i></li> </ul> </li> </ul>

## Stakeholder & Public Events

<b>1</b>	EE Technical Working Group Meeting
<b>13</b>	Future of Gas Docket Stakeholder Meeting
<b>21</b>	SRP Technical Working Group Meeting
<b>22</b>	EE Technical Working Group Meeting

## Equity Working Group Meetings

<b>TBD</b>	Equity Working Group Meeting #2
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# MARCH 2024

## March 2024

Su	M	Tu	W	Th	F	Sa
25	26	27	28	29	1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31	1	2	3	4	5	6

	EERMC Meetings
	Equity Working Group Meetings
	Energy Efficiency Plan Dates
	Stakeholder & Public Events

## EERMC Meetings

1	EERMC Education Committee Meeting
21	EERMC Meeting <ul style="list-style-type: none"> <li>• 2023 Q4/Preliminary Year-End Program Performance Update</li> <li>• Final Draft Council Priorities the 2025 Annual Plan (<i>vote</i>)</li> <li>• Council Bylaws Update Discussion</li> <li>• EERMC 2024 Annual Report Development Update and Policy Recommendations</li> <li>• Equity Working Group Updates</li> <li>• ACEEE State Scorecard</li> </ul>

## Stakeholder & Public Events

20	SRP Technical Working Group Meeting
21	Future of Gas Docket Stakeholder Meeting
28	EE Technical Working Group Meeting
TBD	Spring Public Forum and Lecture Series

## Equity Working Group Meetings

TBD	Equity Working Group Meeting #3
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# APRIL 2024

April 2024						
Su	M	Tu	W	Th	F	Sa
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	1	2	3	4

	EERMC Meetings
	Equity Working Group Meetings
	Energy Efficiency Plan Dates
	Stakeholder & Public Events

## EERMC Meetings

5	EERMC Education Committee Meeting
18	EERMC Executive Committee Meeting <ul style="list-style-type: none"> <li>Upcoming Council Activities</li> <li>2025 Council Budget Setting Timeline</li> <li>Council Bylaws</li> </ul>
18	EERMC Meeting <ul style="list-style-type: none"> <li>2025 Energy Efficiency Plan Outline Memo</li> <li>First Draft EERMC 2024 Annual Report (<i>potential vote</i>)</li> <li>2025 Council Budget Setting Timeline</li> <li>Equity Working Group Updates</li> <li>Council Bylaws</li> </ul>
29	<b>Proposed</b> EERMC Spring Learning, Education and Advancement Discussion (LEAD) Meeting

## Energy Efficiency Plan Dates

5	2025 Energy Efficiency Plan Outline Memo Delivered to EERMC
26	Comments on 2025 Plan Outline Memo Due

## Stakeholder & Public Events

17	SRP Technical Working Group Meeting
25	EE Technical Working Group Meeting
25	Future of Gas Docket Stakeholder Meeting

## Equity Working Group Meetings

TBD	Equity Working Group Meeting #4
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# MAY 2024

May 2024						
Su	M	Tu	W	Th	F	Sa
28	29	30	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	1

	EERMC Meetings
	Equity Working Group Meetings
	Energy Efficiency Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
3	EERMC Education Committee Meeting
16	EERMC Meeting <ul style="list-style-type: none"> <li>• 2024 Q1 Program Performance Update</li> <li>• Final Draft EERMC 2024 Annual Report (<i>potential vote</i>)</li> <li>• 2025 Council Budget Planning</li> <li>• 2025 Energy Efficiency Plan Outline Memo – Review of Comments Received</li> <li>• Equity Working Group Updates</li> </ul>
Stakeholder & Public Events	
15	SRP Technical Working Group Meeting
23	EE Technical Working Group Meeting
TBD	Combined Heat and Power (CHP) Informational and Public Comment Meeting
Equity Working Group Meetings	
TBD	Equity Working Group Meeting #5



# JUNE 2024

June 2024						
Su	M	Tu	W	Th	F	Sa
26	27	28	29	30	31	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	1	2	3	4	5	6

EERMC Meetings
Equity Working Group Meetings
Energy Efficiency Plan Dates
Stakeholder & Public Events

## EERMC Meetings

7	EERMC Education Committee Meeting
20	EERMC Meeting <ul style="list-style-type: none"> <li>• First Draft 2025 Energy Efficiency Plan Narrative</li> <li>• 2025 Council Budget Planning</li> <li>• Equity Working Group Updates</li> </ul>

## Energy Efficiency Plan Dates

5	First Draft 2025 Energy Efficiency Plan Narrative Distributed
28	Comments on First Draft 2025 Energy Efficiency Plan Narrative Due

## Stakeholder & Public Events

19	SRP Technical Working Group Meeting
27	EE Technical Working Group Meeting
TBD	Rhode Island Energy Customer Feedback Activities

## Equity Working Group Meetings

TBD	Equity Working Group Meeting #6
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# JULY 2024

July 2024						
Su	M	Tu	W	Th	F	Sa
30	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31	1	2	3

	EERMC Meetings
	Equity Working Group Meetings
	Energy Efficiency Plan Dates
	Stakeholder & Public Events

## EERMC Meetings

5	EERMC Education Committee Meeting
18	EERMC Executive Committee Meeting <ul style="list-style-type: none"> <li>• Topics TBD</li> </ul>
18	EERMC Meeting <ul style="list-style-type: none"> <li>• 2025 Council Budget Planning (<i>potential vote</i>)</li> <li>• 2025 Energy Efficiency Plan Narrative – Review of Comments Received</li> <li>• 2025 Energy Efficiency Plan Numbers</li> <li>• Equity Working Group Updates</li> </ul>

## Energy Efficiency Plan Dates

3	First Draft 2025 Energy Efficiency Plan Numbers (BC Models and Budget Tables) Released
22	Comments on First Draft 2024-2026 Energy Efficiency Plan Numbers (BC Models and Budget Tables) Due

## Stakeholder & Public Events

17	SRP Technical Working Group Meeting
25	EE Technical Working Group Meeting

## Equity Working Group Meetings

TBD	Equity Working Group Meeting #7
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# AUGUST 2024

## August 2024

Su	M	Tu	W	Th	F	Sa
28	29	30	31	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

	EERMC Meetings
	Equity Working Group Meetings
	Energy Efficiency Plan Dates
	Stakeholder & Public Events

### EERMC Meetings

2	EERMC Education Committee Meeting
15	EERMC Meeting <ul style="list-style-type: none"> <li>• 2024 Q2 Program Performance Update</li> <li>• Review and Discussion of Second Draft 2025 Annual Energy Efficiency Plan</li> <li>• Equity Working Group Updates</li> </ul>

### Energy Efficiency Plan Dates

5	Second Draft 2025 Annual Energy Efficiency Plan (Narrative & Numbers) Distributed
23	Comments on Second Draft 2025 Annual Energy Efficiency Plan Due

### Stakeholder & Public Events

21	SRP Technical Working Group Meeting
22	EE Technical Working Group Meeting

### Equity Working Group Meetings

TBD	Equity Working Group Meeting #8
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# SEPTEMBER 2024

September 2024						
Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	1	2	3	4	5

	EERMC Meetings
	Equity Working Group Meetings
	Energy Efficiency Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
6	EERMC Education Committee Meeting
12	EERMC Meeting <ul style="list-style-type: none"> <li>Final Draft 2025 Annual Energy Efficiency Plan Initial Review and Discussion</li> <li>Preview of Cost-Effectiveness Report for 2025 Annual Energy Efficiency Plan</li> </ul>
26	EERMC Meeting <ul style="list-style-type: none"> <li>Final Draft 2025 Annual Energy Efficiency Plans (<i>Vote</i>)</li> <li>Cost-Effectiveness Report 2025 Annual Energy Efficiency Plan (<i>potential vote</i>)</li> </ul>
Energy Efficiency Plan Dates	
6	Final Draft 2025 Annual Energy Efficiency Plan Distributed
Stakeholder & Public Events	
18	SRP Technical Working Group Meeting
27	EE Technical Working Group Meeting
Equity Working Group Meetings	
TBD	Equity Working Group Meeting #9





# OCTOBER 2024

## October 2024

Su	M	Tu	W	Th	F	Sa
29	30	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31	1	2

	EERMC Meetings
	Equity Working Group Meetings
	Energy Efficiency Plan Dates
	Stakeholder & Public Events

## EERMC Meetings

4	EERMC Education Committee Meeting
17	EERMC Executive Committee Meeting • Topics TBD
17	EERMC Meeting • Cost-Effectiveness Reports for 2025 Annual Energy Efficiency Plan ( <i>Vote</i> ) • Equity Working Group Updates • Preparation for 2025 EE Plan Discovery and Hearings • Planning Discussion for EERMC Fall Learning, Education, and Advancement Discussion (LEAD) Meeting
28	<b>Proposed</b> EERMC Fall Learning, Education and Advancement Discussion (LEAD) Meeting

## Energy Efficiency Plan Dates

1	2025 Annual Energy Efficiency Plan Filing Deadline
22	Cost-Effectiveness Reports for 2025 Annual Energy Efficiency Plan Filing Deadline

## Stakeholder & Public Events

16	SRP Technical Working Group Meeting
TBD	Fall/Winter 2024 Public Forum and Lecture Series

## Equity Working Group Meetings

TBD	Equity Working Group Meeting #10
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# NOVEMBER 2024

November 2024						
Su	M	Tu	W	Th	F	Sa
27	28	29	30	31	1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

	EERMC Meetings
	Equity Working Group Meetings
	Energy Efficiency Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
1	EERMC Education Committee Meeting
21	EERMC Meeting <ul style="list-style-type: none"> <li>• 2024 Q3 Program Performance Update</li> <li>• Regulatory Update on the 2025 Annual Energy Efficiency Plan</li> <li>• Discussion on EERMC Calendar for 2024</li> <li>• Equity Working Group Update</li> </ul>
Energy Efficiency Plan Dates	
TBD	Discovery on 2025 Annual Energy Efficiency Plan
Stakeholder & Public Events	
20	SRP Technical Working Group Meeting
TBD	Fall/Winter 2024 Public Forum and Lecture Series
Equity Working Group Meetings	
TBD	Equity Working Group Meeting #11



# DECEMBER 2024

December 2024						
Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	1	2	3	4

	EERMC Meetings
	Equity Working Group Meetings
	Energy Efficiency Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
6	EERMC Education Committee Meeting
19	EERMC Meeting <ul style="list-style-type: none"> <li>Regulatory Update on 2025 Annual Energy Efficiency Plan</li> <li>2025 EERMC Consultant Team Scope of Work and Budget (<i>potential vote</i>)</li> <li>Discussion on Council Meeting Topic and Key Activities for 2025</li> <li>Energy Fellow Presentations</li> </ul>
Energy Efficiency Plan Dates	
TBD	PUC Hearings on 2025 Annual Energy Efficiency Plan
Stakeholder & Public Events	
18	SRP Technical Working Group Meeting
TBD	Fall/Winter 2024 Public Forum and Lecture Series
Equity Working Group Meetings	
TBD	Equity Working Group Meeting #12



# EERMC Meeting Topic Ideas

- Executive Climate Change Coordinating Council (EC4) Updates
- Equity Working Group Updates
- Carbon Pricing Approach for Future EE Plans
- Budget modifications (as needed)
- SRP Update on 2024 Activities
- Energy Expo
- Program Implementation Updates from Vendors
- Updates on Relevant PUC Dockets
  - Grid Modernization, Future of Gas
- Develop, issue, and review RFPs for vendor services on as needed basis
- EE and Climate Awareness Campaign



# APPENDIX - PAST MONTHS





# JANUARY 2024

January 2024						
Su	M	Tu	W	Th	F	Sa
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31	1	2	3

	EERMC Meetings
	Equity Working Group Meetings
	Energy Efficiency Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
25	<p>EERMC Executive Committee Meeting</p> <ul style="list-style-type: none"> <li>• Council member performance, attendance, and codes of conduct</li> <li>• Regulatory updates on 2024 EE Plan Docket Proceedings</li> <li>• Special EERMC Meeting Topics and LEAD Sessions for 2024</li> </ul>
25	<p>EERMC Meeting</p> <ul style="list-style-type: none"> <li>• Presentation and Vote on RI Energy’s Electric Demand Response Proposal</li> <li>• Consultant Team Review of EERMC Monthly Program Data Snapshot</li> <li>• Discuss Council Priorities for the 2025 Program Year</li> <li>• Review of EERMC Consultant Team Draft 2024 Scope of Work (<i>potential vote</i>)</li> <li>• Reallocation of Funds in the 2024 EERMC Budget (<i>potential vote</i>)</li> <li>• Review of 2024 Calendar and EERMC Meeting Topics</li> </ul>
Stakeholder & Public Events	
17	SRP Technical Working Group Meeting
Equity Working Group Meetings	
30	Equity Working Group Meeting #1